

INVESTING IN THE FUTURE HARNESSING THE MATERIALS FOR SUSTAINABLE FUTURE

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ABOUT THE COMPANY

- Lykos Balkan Metals d.o.o. Bijeljina is a company from Bosnia and Herzegovina, owned by Australian company Lykos Metals Limited, listed on the Australian Securities Exchange (ASX:LYK) since October 2021;

- We specialize in **geological exploration** of base and precious metals in Bosnia and Herzegovina.

- The second mining company from Bosnia and Herzegovina to be listed on this exchange.



MANAGING DIRECTOR & CEO

Bosnia and Herzegovina

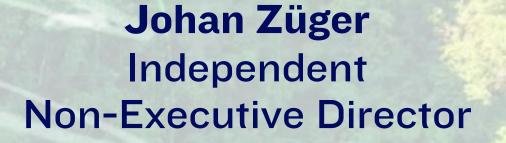


Anna Sloboda Non-executive Chairman

Miloš Bošnjaković CEO/Managing Director

BAL

Petar Tomašević Non-Executive Director



Craig McNab Company Secretary

MANAGEMENT



Miloš Bošnjaković CEO/Managing Director

BAL

Mladen Lujić Director

Aleksandar Kostić Chief Geologist

Miroslav Gavrilović Technical Director

Ivana Kisin General Secretary

Our **mission** is to share benefits to both the economy and society in Bosnia and Herzegovina as a company specialized in the exploration of metallic mineral resources. Led by local experts, we are determined to invest in the economy through numerous projects and long-term development plans to enhance it. As a responsible and loyal employer within the local context, we foster socially responsible activities that are an integral part of our business philosophy.

Vision

SSION

Our vision is to remain leaders in the field of geological exploration of precious and base metals in Bosnia and Herzegovina and become a competitive company in this part of Europe. As a responsible investor, we aim to have a positive impact on the community in which we operate by adhering to the highest global standards for environmental protection and human health.

OUR STRATEGY

ASX STANDARDS

Listing on the ASX entails strict business rules from the start and adherence to global standards of environmental sustainability.

These **standards** prioritize environmental preservation as an absolute priority that determines the success of operations..

Financial requirements: Companies must have a satisfactory financial position and provide necessary information about their financial statements.

Corporate governance: Companies must have a clear governance structure and maintain transparency in decision-making processes.



Social responsibility: Companies must promote socially responsible business practices, including respect for human rights, ensuring safe working conditions, and environmental protection.

Ethical codes: Companies must have clear ethical codes and policies that promote ethical business conduct.

Shareholder protection: Companies must ensure that shareholders' interests are protected and that all shareholders are treated with equal value.

Continuous reporting: Companies must regularly report on their operations and financial results to provide shareholders with a clear insight into their performance.



BUSINESS POLICY

We mentioned the **standards** that need to be met for a company to be listed on the ASX.

ESG standards

- Environmental, Social, and Governance sustainability in all aspects of our operations.
- Additionally, CSR is an essential part of our strategy, and we strive to maintain good relations with the local communities where we operate. Our foundation and R&D center brings additional value to both local communities and state level transfer of knowledge.
- We actively participate in improving the quality of life in these communities by supporting healthcare, education, and cultural institutions, as well as providing assistance to children, the elderly, athletes, and the socially disadvantaged.
- We engage in environmental activities and strive to achieve as many of the I7 Sustainable Development Goals as possible.
- Furthermore, we prioritize the employment of local residents and utilize local restaurant and accommodation services. This way, we build a strong relationship with the community and achieve mutual benefits.



GEOLOGICAL EXPLORATION

Geological exploration is conducted for various purposes, such as finding underground water, assessing terrain stability for construction, locating building stone, energy resources, metals, etc.

Geological exploration is predominantly a nondestructive activity with no long-term impact on the environment. To date, no environment related issues caused by geological exploration have been recorded in our operations.

The goal of our exploration is to find metallic ores:

- Base metals: iron;
- Base metals: **copper**, **lead**, **zinc**;
- Precious metals: gold, silver;

To achieve this, we employ state-of-the-art exploration methods.





EXPLORATION ACTIVITIES

MAPPING

SAMPLING











DRILLING



GEOPHYSICS



ORGANIZATION STRUCTURE & HUMAN CAPITAL

BOARD







HR

FINANCE





TECHNICAL OPERATIONS

LEGAL

PROJECTS

snk metali MRKONJIĆ GRAD JEZERO ŠIPOVO

YKOS

LYKOS BALKAN METALS

PETROVO DOBOJ

MEDENI BRIJEG

YKOS





PROJECTS







THANK YOU FOR YOUR ATTENTION!

JOIN US ON OUR PATH TO SUSTAINABLE FUTURE

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